Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer		
1 Issuer's name	•	2 Issuer's employer identification number (EIN)
Leonardo DRS, Inc.		13-2632319
3 Name of contact for additional information	5 Email address of contact	
Investor Relations	703-409-2906	stephen.vather@drs.com
6 Number and street (or P.O. box if mail is no	7 City, town, or post office, state, and ZIP code of contact	
2345 Crystal Drive	Arlington, VA 22202	
8 Date of action	9 Classification and description	
11/28/2022	Common Stock	
10 CUSIP number 11 Serial number		13 Account number(s)
See attachment Part II Organizational Action Atta	DRS DRS	N/A
		e back of form for additional questions.
the action See attachment	applicable, the date of the action of the date	e against which shareholders' ownership is measured for
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Describe the quantitative effect of the organishment or as a percentage of old basis ► <u>S</u>	anizational action on the basis of the securitee attachment	ty in the hands of a U.S. taxpayer as an adjustment per
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16 Describe the calculation of the change in because valuation dates ► See attachment	asis and the data that supports the calcula	tion, such as the market values of securities and the
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18	 -	

Part		Organizational Action	(continue	: d)					
7 l	.ist the	applicable Internal Revenue	Code secti	ion(s) and subsectio	n(s) upon which the t	ax treatment	is based ▶	See attachment	
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C	an any	y resulting loss be recognized	?► See a	attachment					
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P	rovide	any other information necess	ary to impl	lement the adjustme	ent, such as the repor	table tax yea	ar ► See atta	achment	
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